

*“IT process automation is all about orchestrating the infrastructure to support the needs of the business with the efficiencies gained through automation.”*

*David Williams, Gartner, BTQ Magazine Oct 2006*

## GETTING ITIL DONE WITH IT PROCESS AUTOMATION



***“ITIL is an enabler for process improvement. A combination of processes/people/tools is required and only tools can provide effective automation. The tool investments will generate ROI, not the ITIL project.”***

**Forrester**

## GETTING ITIL DONE WITH IT PROCESS AUTOMATION

### Business Challenge

Better alignment of IT with business objectives, ensuring compliance, and improving operational efficiency are all driving demand for a more process-centric approach in IT management. To help meet these objectives, CIO's and IT executives alike are looking to best practice frameworks like ITIL. ITIL enables companies to identify, define, and communicate best practices throughout their organization; however it does not provide any method on how to implement processes.

ITIL process such as incident, problem, change, configuration and release management span multiple systems. Today however, many organizations operate in department and application silos and the lack of orchestration and integration between silos inhibits a process approach. This leaves a significant amount of work to be done manually, resulting in risk of error, latency, inconsistency, and lack of visibility and reporting. From a budget perspective, manual intervention has significant financial impact – spending IT dollars on managing existing environments leaves very little investment for enhancing or adding new services. In order to automate these processes and drive real value for the business, Run Book Automation Software is necessary.

### The Solution

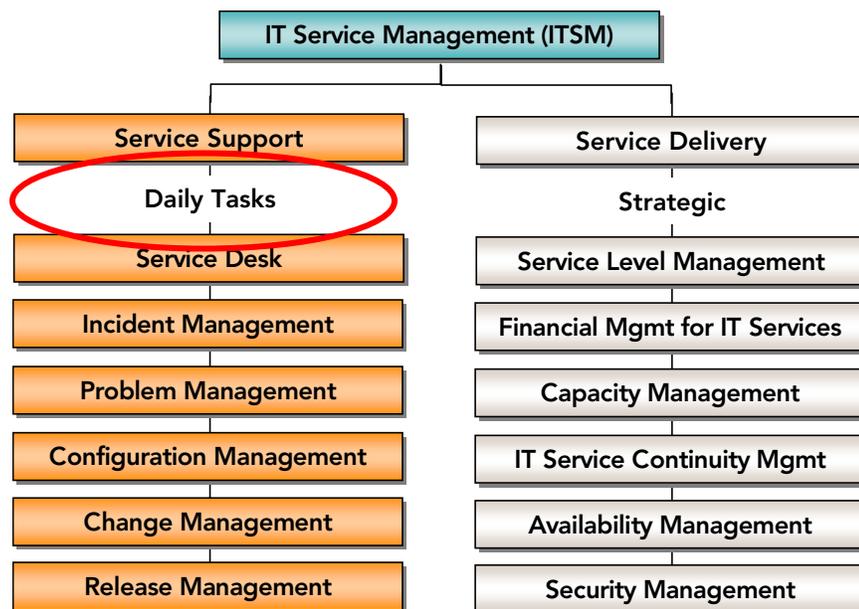
Run Book Automation is defined as the ability to design, build, orchestrate, manage and report on workflows that support IT operations process. A run book process can cross all management disciplines and interact with all types of infrastructure elements (hardware and software). By defining and automating the end-to-end IT processes that orchestrate and integrate your existing infrastructure components, companies can meet business demands in a rapidly changing environment with greater agility and flexibility.

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**David Williams, Gartner Analyst, BTQ Magazine October 2006**

*“RBA tools will have a big impact on end-to-end automation and running IT operations as a business and providing consistent, better quality services at optimal cost.”*  
Gartner

## STARTING WITH ITIL SERVICE SUPPORT PROCESSES

One key area within ITIL which promises to deliver greater alignment between IT and the business is Service Management (ITSM). Within Service Management, there are two areas, Service Delivery (strategic planning) and Service Support (daily tasks). This paper will focus on the ITSM Service Support area, relating the definition of best practices for managing the daily processes to the effective deployment of Incident, Problem, Configuration, Change and Release management via Opalis software solutions.



**Incident Management** (fault/problem remediation) is responsible for restoring service quickly, with minimal impact on business operations.

**Problem Management** (root-cause analysis) discovers the underlying causes of incidents and identifies potential issues before they adversely affect users.

**Configuration Management** underlies all processes, its goal is to identify and define Configuration Items (CIs), and ensure the accuracy and completeness of the CMDB.

**Change Management** ensures that changes will have minimal negative impact. Detailed analyses of risk, resource requirements, business continuity and impact are required.

**Release Management** ensures consistency throughout rollout and version control of hardware and software and ensures accuracy of the CMDB.



***"The advantage of the Opalis approach is that customers can quickly implement the system to integrate and automate a few processes at a time, building more elaborate automation environments gradually."***

***Mary Turner,  
Summit Strategies***

## Run Book Automation Features

### End-to-End Process Orchestration

*The visual mechanism to design, build, monitor and report on the process.*

Opalis lets you automate the end-to-end IT process. The self-documenting workflow provides full visibility into each step and all the systems involved. Behind each workflow object is a configuration dialog, not code or scripts, which provides a quick and easy way to create, deploy, and modify processes when business policies change.

### Out-of-the-Box Integration

*The ability to read and modify data and control or initiate tasks in all IT management products.*

Opalis provides the ability to control and interact with your existing management tools, just as if it were an operator at the console. Opalis ships with pre-built processes to automate IT best practices in incident, problem, change, configuration, and release management. Opalis also provides over 250 workflow objects (reusable actions) and integration to leading infrastructure management tools so users can rapidly deploy custom processes without modifying existing tools.

### Process Workflow Automation

*The ability to create rule-based workflows.*

Opalis delivers intelligent and flexible decision making capabilities so you can incorporate the business logic required to automate your processes. This is achieved through rule-based workflow, dynamically configurable dialogs, branching, and granular security options – all the features you need to create an agile and dynamic process that will adapt as your infrastructure changes.

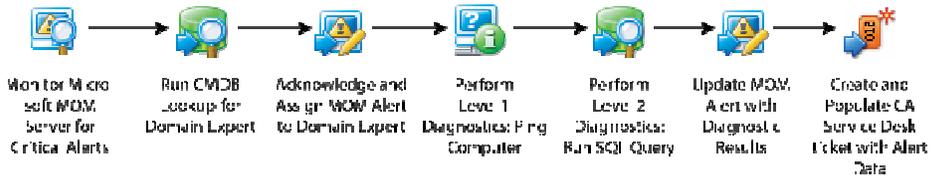
*"Opalis provides a standard, yet flexible framework for developing our processes. Our developers no longer have to deal with coding these processes from scratch and monitoring them each day to make sure they work correctly."*

*Southern Company*

## OPALIS SOLUTIONS

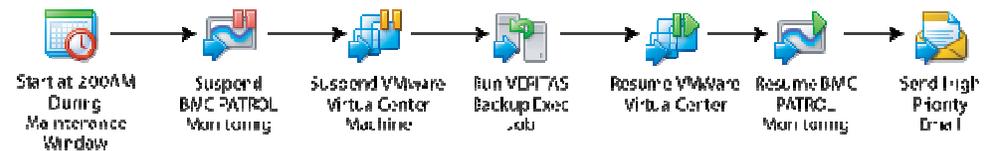
### Incident management

Automating incident remediation improves response time, ensuring SLAs are met, with a lower cost of service delivery. Opalis can be used to standardize triage, diagnosis, and notification procedures, eliminating latency and errors associated with manual data entry.



### Problem management

Proactive maintenance minimizes service outages and helps to prevent incidents from occurring. Opalis is ideal for automating routine administrative and maintenance tasks, enabling companies to maximize their limited maintenance windows without requiring staff to intervene during off-hours.



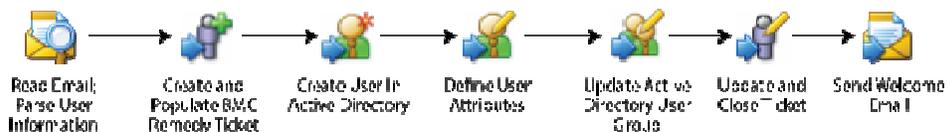
### Configuration management

Coordinating processes between IT silos prevents a negative impact on service availability and ensures corporate compliance. Opalis automates configuration changes to ensure that approval is granted before a change is made.



### Change management:

Standardizing and automating change processes such as adding new employees to the network reduces the time to meet service requests, while eliminating the latency and security risks associated with manual coordination.



### Release management:

Automating release management procedures ensures all systems are up-to-date and in compliance with corporate policies. This prevents service interruption and incident.



## ABOUT OPALIS

Opalis is the leader in IT Operations Run Book Automation. It provides orchestration, integration, and automation of IT processes across multiple data, departmental, and application silos. This enables companies to define and standardize best practices and improve operational efficiency. Currently, more than 750 global companies, including Toyota, Harley Davidson, State Street, Nokia, Xerox, BlueCross BlueShield, and Woolworths, rely on Opalis to quickly and easily manage the critical components of their data centers.

Opalis is headquartered in Mississauga, Ontario, Canada, and has strategic industry partnerships with HP, CA, IBM, Microsoft, BMC, Symantec, Oracle, EMC, and VMware.

### The Opalis Difference

- Opalis is the only Microsoft Gold Certified RBA vendor
- Opalis delivers POC in less than 2 days
- Largest install base of customers using RBA
- Out-of-the box capabilities (Predefined IT Best Practices)
- Vendor agnostic (adapters for all major IT components)
- Script/Code free Automation

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